

NB: This English-language document is an unofficial translation of XBT Provider AB's Final Terms, prepared in the Swedish-language. In the case of any discrepancies between the Swedish language version and this English translation, the Swedish-language version shall prevail.

Final Terms dated 08 March 2019 under the issuance programme of XBT PROVIDER AB (publ)

**Open-ended
LITECOIN TRACKER CERTIFICATES
(the "Certificates")**

These Final Terms have been prepared under the Issuer's base prospectus dated 17 May 2018 (the "**Base Prospectus**"). Terms used herein shall have the same meaning as in the General Conditions set forth in the Base Prospectus. This document constitutes the Final Terms for the Certificates described herein and these Final Terms have been drafted in accordance with Article 5.4 of the Prospectus Directive (2003/71/EG) and must be read in conjunction with the Base Prospectus. A Summary of the Certificates (which comprises the Summary in the Base Prospectus as amended to reflect the provisions of the Final Terms) is annexed to these Final Terms. Full information on the Issuer and the Certificates is only available on the basis of the combination of these Final Terms and the Base Prospectus (as supplemented). The Base Prospectus and any supplements to the Base Prospectus are available from the Issuer and in electronic form on the Issuer's website (www.xbtprovider.com).

General terms applicable to the Certificates

1	Series No.:	800
2	Tranche No.:	1
3	ISIN code:	SE0011414465
4	Settlement Currency:	Swedish Kronor (" SEK ")
5	Number of Certificates:	40,000,000
6	Issue Price:	Market price: See www.xbtprovider.com

Open-ended Certificates

9	Open-ended certificates:	Not Applicable.
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Fixed-term Certificates

- 10** Fixed-term Certificates: Applicable, the certificates will be redeemed on 31st March 2021 (the “Scheduled Maturity Date”).
- (a)** Issuer Call Option: Applicable. The provisions in General Condition 7 apply to the Certificates.
- (b)** Holder Put Option : Not Applicable

Payout terms applicable to the Certificates

- 11** Single Digital Currency Certificates:
- (a)** Single Digital Currency Certificate: Applicable. The provisions in General Condition 5.1 apply to the Certificates.
- (b)** Digital Currency: LTC – LiteCoin (the "Digital Currency")
- 12** Basket Certificates: Not applicable.
- 13** Notional Amount: Not applicable.
- 14** Divisor: 1/20 (1 certificate = An Exposure of 0.05 LiteCoin)
- 15** Initial Fixing Date: The Issue Date.
- 16** Final Fixing Date: The scheduled Final Fixing Date will be 31 March 2021 or such date that may be determined in accordance General Condition 7.
- 17** Valuation Time(s): Valuation Time means 08.00-12.00 (London Time)], where the value is calculated as the unweighted average price between the LiteCoin exchanges of the weighted average price for the period of each underlying exchange (separately).
- 18** Initially Eligible Market Places: Each of Coinbase Pro, Bitfinex, OKEx, Bitstamp, Gemini and Binance
- 19** Past performance and volatility: Information regarding the past and further performance and volatility of the underlying exposures can be obtained from the following web site:

<https://tradeblock.com/>

Admission to trading

- 20** Regulated or other market: The Issuer will apply for the Series of Securities to be admitted for trading on Nordic MTF operated by Nordic Growth Market NGM AB. The first trading date is expected to be 22 March 2019.
- There can be no assurance given that the application will be accepted or that it will be possible to maintain a granted admission to trading to the relevant Settlement Date.
- 21** Market-maker: Mangold Fondkommission AB is expected to act as market-maker at the above market but the identity of the market-maker may vary over time at the initiative of the market-maker or the Issuer. Without modification of the foregoing and as part of a commitment to NGM, Gabi System Ltd, governed by the UK FCA, will provide liquidity during trading hours.
- 22** Spread: 4 % during normal market conditions.
- 23** Trading lot: Minimum one (1) Certificate.
- 24** First day of trading: Applicable, se item 20 above.

Operational information

- 25** Calculation Agent: The Issuer - See www.xbtprovider.com
- 26** Form of Certificates: The Certificates are Swedish Certificates and the provisions in the General condition applicable to such Certificates shall apply.
- 27** Clearing System: Euroclear Sweden AB.
- 28** Issuing Agent: Mangold Fondkommission AB.

Signed by the Managing Director, on 8th March 2019

Laurent Ksis

on behalf of

XBT PROVIDER AB (publ)